

ONLINE ACCOUNT OPENING

(1) Login as Adviser, Click the "Open Account" in FAME

Account Opening

UTWrap & Managed Acc

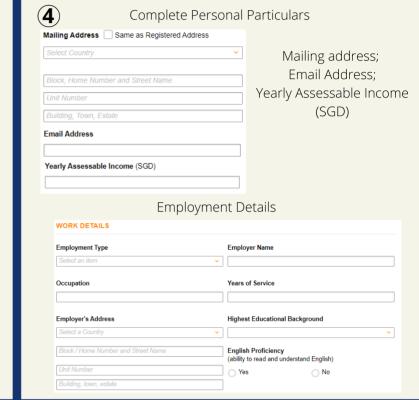
> Open Account





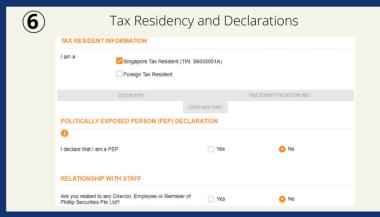
Client recommended to use SingPass for sign up, scan the QR code shown

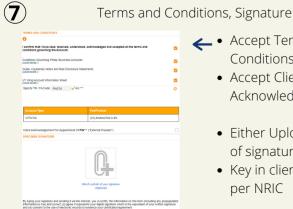
Personal information will be autogenerated, proceed to check and fill in the remaining.





Client must provide CPF / SRS bank details respective to the account type(s) chosen in step 2





Accept Terms and Conditions,

> Accept Client Acknowledgement

• Either Upload a picture of signature OR

• Key in client's name as per NRIC

8	Account Number Generated		
	ACCOUNT TYPE		ACCOUNT NO
	UTW OA		1008910

You can track all account opening submissions through a new Dashboard

Account Opening

UTWrap & Managed Acc

> Open Account

> Dashboard

